



**TENDER OFFER FOR SAFILO'S SENIOR NOTES LAUNCHED
BY HAL INTERNATIONAL INVESTMENTS N.V.**

**HAL WAIVES 60% MINIMUM TENDER THRESHOLD
AND ACCEPTS THE TENDERED NOTES**

Padova, 30th November 2009 - The Company has been informed by HAL that, as of 5:00 PM (CET) today, November 30th, 50.99% of the outstanding principal amount of the Notes were tendered and not withdrawn.

The Company has also been informed that HAL has decided to waive the condition of requiring a minimum of 60% of the outstanding Notes to be tendered and accordingly accepts the tendered Notes. HAL will proceed with the cash settlement on Friday December 4, 2009.

The Safilo Group is worldwide leader in the premium eyewear sector and maintains a leadership position in the prescription, sunglasses, fashion and sports eyewear sectors. Present in the international market through exclusive distributors and 39 subsidiaries in primary markets (U.S.A., Europe and Far East). The main proprietary branded collections distributed are: Safilo, Carrera, Smith, Oxydo, Blue Bay, and the licensed branded collections are: Alexander McQueen, A/X Armani Exchange, Balenciaga, Banana Republic, Bottega Veneta, BOSS by Hugo Boss, Diesel, 55DSL, Dior, Emporio Armani, Fossil, Giorgio Armani, Gucci, HUGO by Hugo Boss, J.Lo by Jennifer Lopez, Jimmy Choo, Juicy Couture, Kate Spade, Liz Claiborne, Marc Jacobs, Marc by Marc Jacobs, Max Mara, Max&Co., Nine West, Pierre Cardin, Saks Fifth Avenue, Valentino, Yves Saint Laurent.

This press release is also available on the website www.safilo.com.

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